



Gift of Securities Transfer Form

Advisor/Delivering Institution Information

Name of Firm: _____

Contact Name: _____

Phone: (_____) _____ Fax: (_____) _____

Donor/Client/Estate Information

Legal Name(s): _____ Phone (_____) _____

Mailing Address: _____

Estate Contact Name: _____ Phone (_____) _____

Instructions to Advisor/Delivering Institution

I hereby give authority to deliver **free** the following securities to RBC Dominion Securities (FINS #: T002 CUIDS: DOMA) for credit to the Habitat for Humanity Regina brokerage account **#772-2906810**.

Donor Account #: _____

Security: _____

CUSIP #: _____ Market Symbol: _____ # of shares/units: _____

Donation Designation

Area of Greatest Need Specific Purpose: _____

Authorization of Donor(s)/Clients(s)

Signature: _____ Date: _____

Signature: _____ Date: _____

Witness: _____ Date: _____

Habitat for Humanity Regina Charitable Registration #891927030 RR0001

Your Investment Advisor must initiate the transfer of your gift. As the donor you must:

1. Fax/deliver this form to your Investment Advisor, with instructions to initiate the transfer.
2. Email a copy of this form to the Habitat Regina office at kmercier@habitatregina.ca
3. Fax or email a copy of this form to RBC Dominion Securities at (306)757-2606, or carissa.robins@rbc.com

Additional Information:

- Habitat Regina sells all donated securities upon receipt into its account, with the net proceeds directed to the area of greatest need, unless you designate otherwise. Before selecting a specific designation, please contact Habitat Regina to ensure your gift can be used as intended.
- The amount of your charitable tax receipt is determined by the closing price on the day Habitat Regina receives the securities in its account.
- Unexpected and/or unidentifiable transfers may make it difficult for Habitat Regina to issue the appropriate tax receipt.
- For a personal calculation to learn how a gift of securities may benefit you, contact Karen Mercier at Habitat Regina at (306) 347-4652 or by email at kmercier@habitatregina.ca.